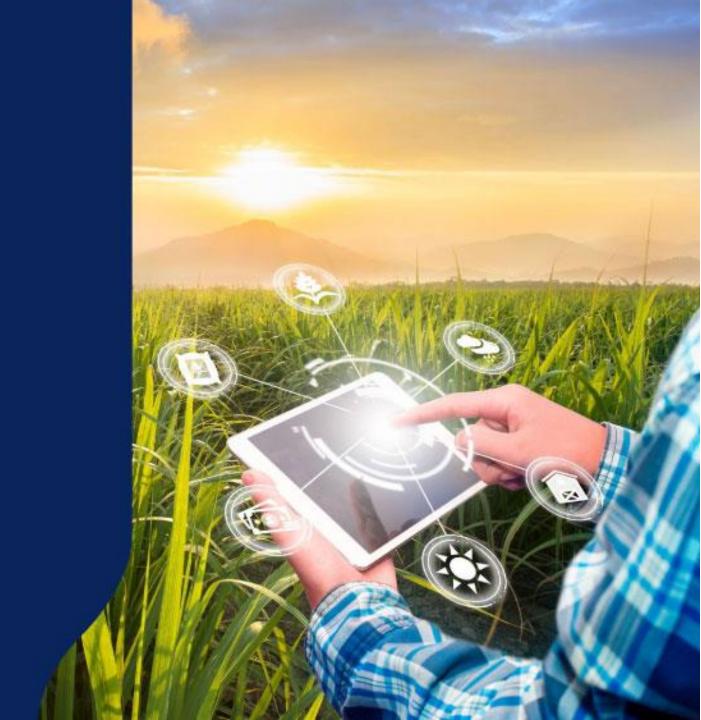


PROJECT PERFORMANCE INTERNATIONAL



A world in which ...

- There is systems engineering content in every engineering degree worldwide and engineering academics, without exception, see systems engineering as an integral part of the discipline of engineering.
- CEOs expect and require systems engineering to be practiced at every level of the enterprise.
- The need for our services has disappeared because **every engineer graduates**, not only as a competent technologist, but with an understanding of how to go about successfully **applying** that technology expertise via **systems engineering**.
- There is systems engineering content in every MBA.



OUR MISSION

To improve the performance of our clients and the lives of their people by improving the practice of engineering, based on systems thinking, and using the principles and methods of systems engineering.



DUR STRATEGY

To grow agents of change in enterprises worldwide, at every level of the enterprise, by delivering demonstrably outstanding, evidence-based consulting and training services that win hearts and minds. To do so using a team of outstanding professionals who gain satisfaction from empowering others.



rhalligan@ppi-int.com

ROBERT J. HALLIGAN

FIE Aust CPEng IntPE(Aus)

CAREER HIGHLIGHTS

- Founder & Managing Director | Project Performance International
- Content Contributor | EIA/IS-632, EIA 632, IEEE 1220, ISO/IEC 15288 SE standards
- Past INCOSE Head of Delegation | ISO/IEC SC7 on Software and Systems Engineering
- Past Member | INCOSE Board of Directors
- Past President | Systems Engineering Society of Australia
- Consultant/Trainer | BAE Systems, Mitsubishi, Airbus, Thales, Raytheon, General Electric, Boeing, Lockheed, General Dynamics, OHB, Nokia, AREVA, BHP Billiton, Rio Tinto, Embraer, Halliburton, Dyson and many other leading enterprises on six continents



KEY MEMBERS OF PPI's CONSULTING AND TRAINING TEAM















WHERE WE'VE MADE A DIFFERENCE



More generally, PPI has trained 20,000 professionals worldwide in systems engineering, in 42 countries on six continents. CTI has trained another 3,500 professionals to take the SEP examination.



SOME OF OUR SE TRAINING COURSES

- Architectural Design AD5D (5-day)
- Engineering Successful Infrastructure Systems ESIS5D (5-day)
- INCOSE SEP Exam Preparation ISEP5D (5-day, delivered by CTI)
- Interface Engineering and Management IEM2D (2-day)
- Medical Device Risk Management MDRM2D (2-day)
- Project Risk and Opportunity Management PROM3D (3-day)
- Requirements Engineering RASW5D (5-day)
- Requirements, OCD & CONOPS in Capability Development ROC5D (5-day)
- SE-ZERT® program SEZERT12D (12 day, delivered by CTI)
- Systems Engineering Overview –SEO3D (3-day)
- Systems Engineering SE5D (5-day) our flagship course
- Systems Engineering Management SEM5D (5-day)

CTI is a wholly-owned subsidary of PPI

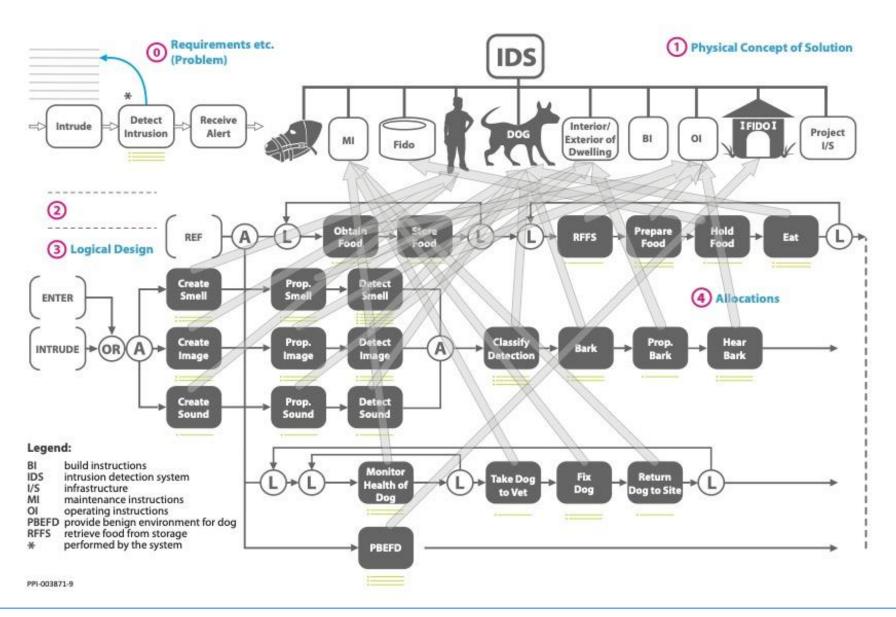
WE CONSULT WORLDWIDE IN WHAT WE TEACH – EXAMPLE OF SE CONSULTING CLIENTS

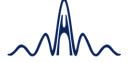
- BAE Systems (Australia)
- Carl Zeiss (Germany)
- Genentech (USA)
- Harvard-Smithsonian Center for Astrophysics (USA)
- Hologic (USA)
- TÜBİTAK SAGE (Turkey)
- MISO (USA)
- NEC (Australia)
- New Zealand Defence Force (New Zealand)
- Singapore Institute of Technology (Singapore)
- Airservices Australia
- TDW (USA)
- Department of Defence (Australia)

SOME TALKING POINT DIAGRAMS

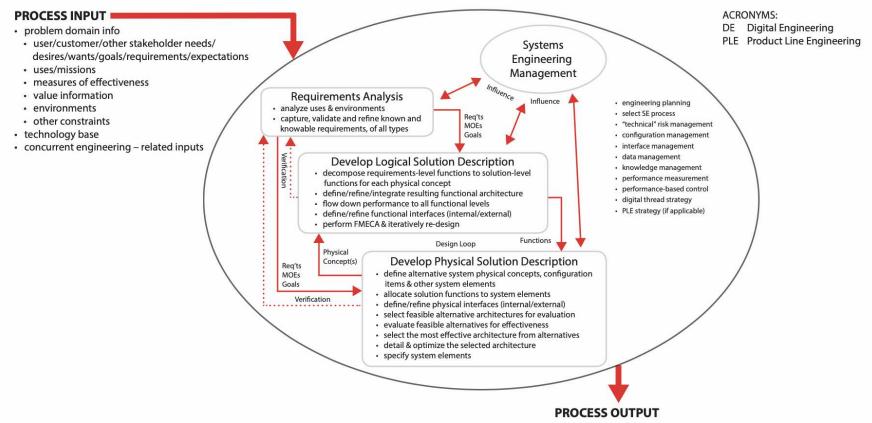


SE CAN BE APPLIED TO ANYTHING





RELATIONSHIPS IN A SYSTEMS ENGINEERING APPROACH



Note 1: The Systems Engineering Process is applied repeatedly to each design object, starting at, for example, the Capability, Mission or Use System, then to, for example, the Prime Mission or Use Product, Maintenance System, Production System, Operational Infrastructure, etc., then to subsystems of these systems.

Note 2: Also, where applicable, validate data products (not shown diagramatically).

Note 3: The process also performs the integration of the system elements to build the system for the first time (system integration).

Note 4: The process also includes the conduct of verification of the produced system against the requirements for that system, thereby verifying both the system, and the design of the system.

Note 5: The process also includes the conduct of validation of the produced system against the need.

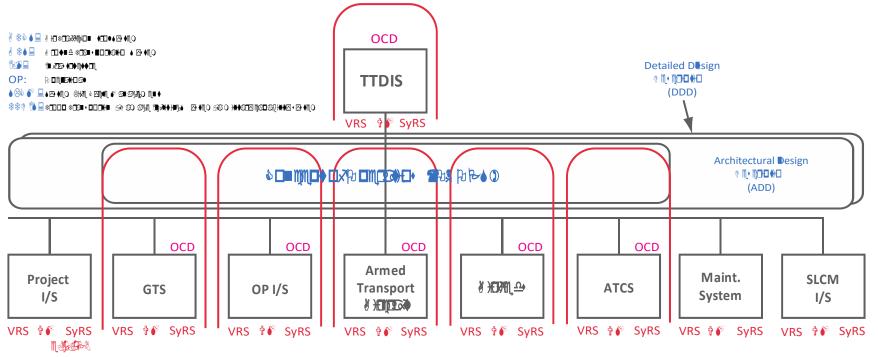
A systems engineering approach ...

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- identification & specification of each system element, including build instructions
- · requirements traceability information
- system & system element verification requirements
- design traceability information (decision data base)
- system functional & physical architecture and detail descriptions
- design decision support data
- design decision rationale data
- concurrent engineering-related outputs
- prototypes, where applicable

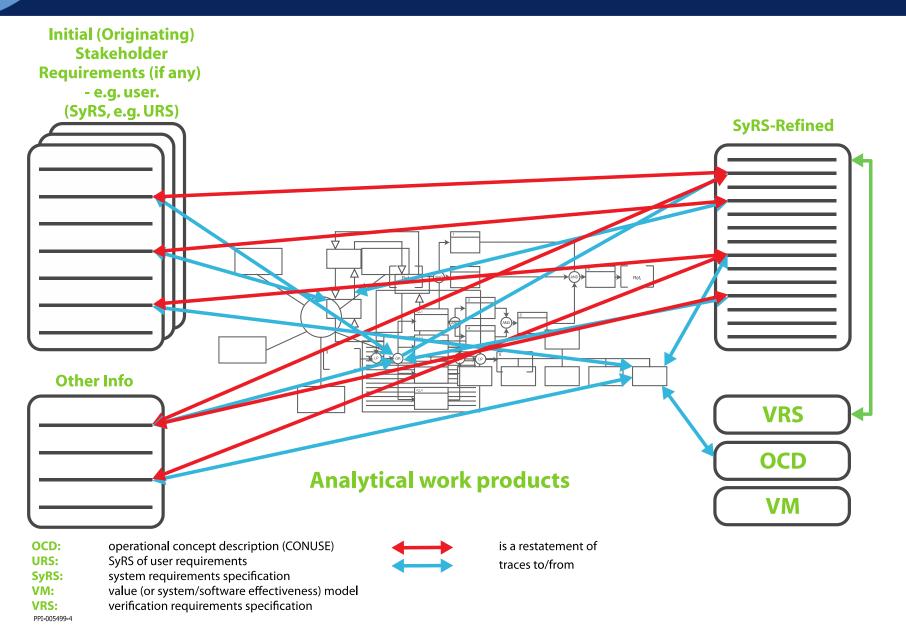
PPI-005348-38

A FOCUS ON VALUE DELIVERY, LIFE-CYCLE BASIS



PB: P□□@IIII \$ □HI & □HI & □

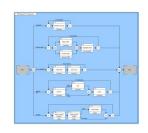
ENSURE ADEQUATE PROBLEM DEFINITION





COMPLEMENT "HOW WE WILL BUILD" WITH "HOW IT WILL WORK"

Functional Logic (General):



Mathematical Logic:

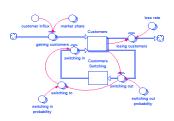
$$\sum_{i=1}^{n} i = \frac{n(n+1)}{2}$$

$$\sum_{i=1}^{n} i^2 = \frac{n(n+1)(2n+1)}{6}$$

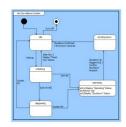
$$\sum_{i=1}^{n} i^3 = \frac{n^2(n+1)^2}{4}$$

System Dynamics:

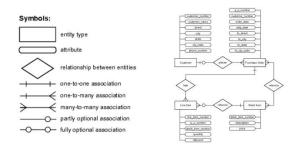
(incorporation functional logic)



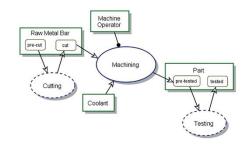
State-Based Logic:



Relationship Logic:



Object Process Methodology:



EVALUATE ALTERNATIVES - PICK THE BEST

Architecture A Evaluation

1000

Value (System		ffectiv	Model		
					ĪΛ.

value (5y.				111001			Atternice	idi C / L L	aluation	
MOEs	Worst	Best	Pri	Pts	Weight	UF	Value of MOE	RVC	AVC (RVC x wt)	
Cost, \$ks per unit	200	50	1	100	25	10 0 50k 200k	55K57	10	250	
Reliability, %	95	100	1	100	25	0 95 100	45.5% 7.5	5	125	+100
Interoperability	0	17	7	14	4	0 17	0	0	0	0
Size(A/B/C)	С	А	8	3	1	10 1 1 0 C B A	$\left\ \leftarrow_{B} \right\ $	- 0−5	-0- 5	+5
Schedule (Months)	12	6	3	40	10	0 12 6	8	10-9	1000	-10
Visible Optical Range, m	1000	5000	5	30	7	10 0 1k 5k	1 200 2500	-2 -5	-14 35	+21
Duration of Transmission, hr	48	96	6	27	6	10 0 48 96	50	0.5	3	
Readiness, %	90	100	4	39	10	0 100	95	<u></u> <u> </u>	1050	+40
OS & D Cost, \$k pu/10 years	300	10	2	50	12	0 0 300	#06k	1 5-8	14896	+78
Payoff 900	80% x 900 = 720 20% x 300 = 60 TOTAL 780)		403	100	Architecture A			Σ 420 (A) Σ 654 (B)	

+260 Architecture B

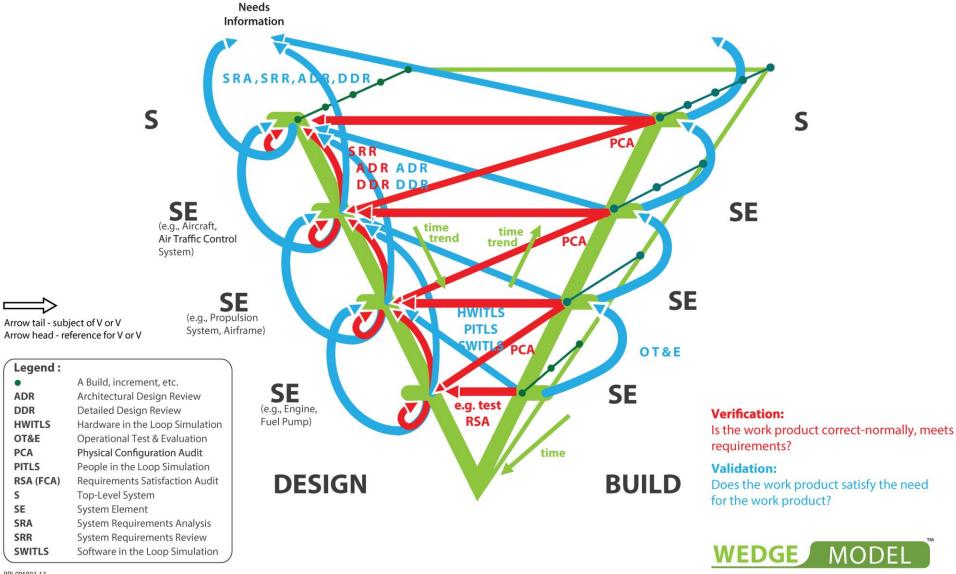
654 0 -383 +271



Payoff is the optimized outcome for A & Brespectively, without consideration for A of the risk added by needing to obtain a Export License (EL).



THE WEDGE MODELTM AS A FRAMEWORK FOR VERIFICATION AND VALIDATION



PPI-006003-12

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SE-SEM-PM RELATIONSHIPS

DOING SYSTEMS ENGINEERING (SE)

- □ Requirements Analysis
- ☐ Architectural & detail design physical
- ☐ Architectural & detail design logical
- ☐ Trade-off Studies (EE&D)
- ☐ Specification of System Bements
- □ Specialty Engineering
- □ System Integration
- □ Verification & Validation

SYSTEMS ENGINEERING MANAGEMENT (SEM)

- □ Requirements Management
- □ Design Management
- □ Interface Management
- ☐ Tailoring the technical processes
- ☐ Management of technical processes
- ☐ Leading the engineering team
- □ SE Planning
- ☐ SE Assessment & Control (Performance Management)
- □ SE Decision Management
- □ SE Schedule Management
- □ SE/Product Cost Management □ Configuration Management
- ☐ SE Data Management
- ☐ SEKnowledge Management ☐ SEOpportunity and Risk Management
- ☐ Engineering Specialty Integration
- ☐ SEStakeholder Management
- ☐ Release and Deployment Management
- ☐ Digital thread strategy
- ☐ PLE strategy (if applicable)

Legend:

Effectiveness Evaluation & Decision EE&D

Product Line Engineering PLE

The manager of the project may delegate Note:

the management of the systems engineering, and potentially other elements of project scope, e.g.,

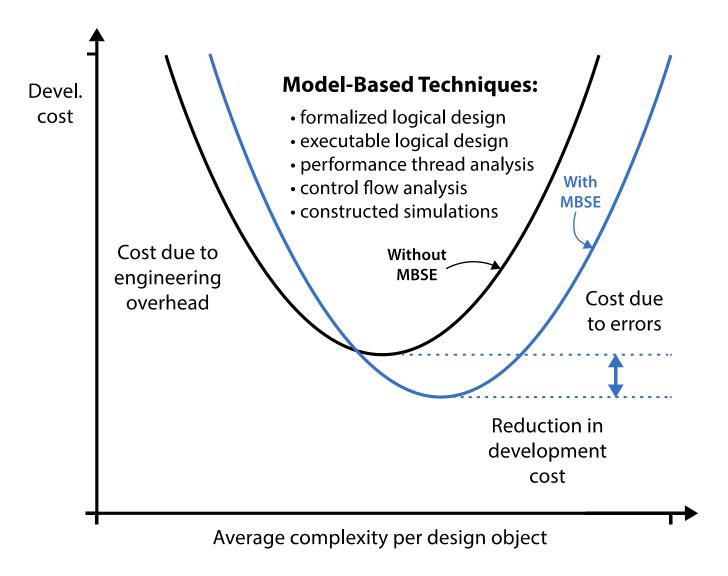
production, commissioning, contract.

REST OF PROJECT MANAGEMENT (PM)

- ☐ Managing the scope of the project for which the management is not delegated.
- ☐ Managing the managers/management

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OVERHEAD-DESIGN COMPLEXITY TRADE-OFF





PPI-005382-4

MAPPING TO THE INCOSE SE COMPETENCY FRAMEWORK

ISECF	AD5D	ISEP	ROC5D	SE-	RASW5D	SE5D	SEM5D	IEM20
Competency Areas				ZERT				
	ISECF Co	ore Syst	ems Engin	eering P	rinciples			
Systems Thinking	L	Ĺ	X	L	L	X	L	
Lifecycles		X	X	X	L	X	X	
Capability Engineering	Х	L	х	L	L	X	L	
Critical Thinking	L	L	L	X	L	X	Х	
Systems Modelling & Anal.	X		X	L	X	X		
		IS	ECF Techn	ical				
Requirements Definition			X	L	X	X	L	
System Architecting	X		Х	L		X	L	L
Design for	Х	L	L	X		X	L	
Integration		L	L	L		X	х	L
Interfaces	х	L	L	L	Х	X	L	X
Verification		L		L		X	L	
Validation		L		L	Х	Х	L	
Transition*		L	L	L			L	
Operations & Support*		L	X	L	L	X	L	
		ISE	CF Profess	ional				
Communications				X			Х	

Legend for PPI/CTI training courses:

AD5D: Architectural Design 5-Day

ISEP: INCOSE SEP Exam Prep Training 4-5 Day (by CTI)

ROC5D: Requirements, OCD and CONOPS in Military Capability Development 5-Day

SE-ZERT: German SE Certification counterpart of INCOSE SEP 10-Day (by CTI)

RASW5D: Requirements Analysis and Specification Writing 5-Day

SE5D: Systems Engineering 5-Day

SEM5D: Systems Engineering Management 5-Day

IEM2D: Interface Engineering and Management 2-Day

L – low but useful fulfillment of competency area

X – substantial fulfillment of competency area

Only some of the mapping is shown. The full mapping is available upon request.



SOME FREE PPI RESOURCES TO AID CLIENTS

PPI Data Item Descriptions:

- Project Plan (PP)
- Task Specification (TS)
- Statement of Work (SOW)
- Systems Engineering Plan (SEP)
- Operational Concept Description (OCD)
- System Requirements Specification (SyRS)
- Software Requirements Specification (SRS)
- Verification Requirements Specification (VRS)
- Interface Requirements Specifications (IRS)
- Interface Design Description (IDD)
- System/Subsystem Design Description (SSDD)
- Concept of Operations (CONOPS) Operational Solution Description (OSD)



All of our clients gain immediate access to a host of high quality templates and data item descriptions to streamline their work.

PPI Example Documents:

- Concept of Employment (CONEMP)
- Concept of Use (CONUSE OCD)
- Capability System Requirements Specification (CapSyRS)
- Capability System Value Model
- Operational Solution Description (OSD)
- Concept of Use (CONUSE OCD) for a technology item
- Systems Requirements Specification (SyRS) for a technology item
- Interface Requirements Specification (IRS)
- System Effectiveness Model for a technology item
- Statement of Work (SOW)
- Verification Requirements Specification (VRS) for a technology item

You can access for free a coordinated, high quality set of example engineering documents

AND MORE FREE PPI RESOURCES TO AID CLIENTS

PPI Application Guides to Systems Engineering Standards:

- EIA-632: 2003
- IEEE 1220
- ECSS-E-ST-10C
- ISO/IEC 15288:2008
- ISO/IEC/IEEE 15288:2015
- ISO/IEC/IEEE 29148:2018
- ISO/IEC/IEEE 15288:202X (when released)

Be aware of the many pitfalls in the use of systems engineering standards. These guides to the standards, authored by PPI, can help enormously. We have content in many of the standards.



YES, MORE FREE PPI RESOURCES TO AID CLIENTS

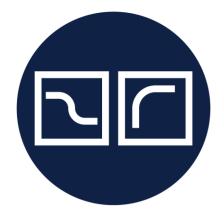
PPI Practice Guides:



Requirements
Capture and
Validation Guide



Requirements Specification Development Guide



Military Capability Development Guide

THE FREE-TO-CLIENTS PPI SYSTEMS ENGINEERING GOLDMINE

The Systems Engineering Goldmine (SEG) is a dedicated website developed and maintained by PPI that provides clients with free access to:

Documents:

- An archive of over 4GB of downloadable project performance documents, mainly on systems engineering
- The archive includes handbooks, guides, standards, papers and other resources, all curated, with flexible search facilities (but not of internal content)
- There are links to documents that cannot be included for reason of copyright.

Definitions:

• A searchable database of project performance-related definitions, mainly systems engineering, presently 7,900+ terms.

Systems Engineering Tools Database:

Jointly developed and operated with INCOSE under a MOU and available via the SEG.



Systems engineering training and consulting for project success ...

SYSTEMS
ENGINEERING
GOLDMINE

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REGISTER



Access the SE Goldmine

A username and password is required for access to the resources. If you are a client or alumna/alumnus of PPI or of subsidiary company CTI and wish to obtain a username and password, please use this registration form.

If you are not a client of PPI or CTI, limited access (which permits download access to many of these resources) may be available on an approved-registration basis. Conditions Apply. Please click here to complete a registration request form.

Most access requests are approved. Log in details will be provided by email. We apologise for being unable to respond to access requests that are declined.

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pen "https://segoldmine.ppi-int.com" in a new tab

Welcome to Project Performance International's "Systems Engineering Goldmine"

Systems Engineering Goldmine is a resource containing a wealth of reference information relevant primarily to the engineering of systems.

This free resource is intended for use by clients, alumni and friends of Project Performance International (PPI) as well as clients, alumni and friends of subsidiary company Certification Training International (CTI). Other members of the engineering community may navigate around the site, but with limited search and no download capabilities.

Who can obtain login access the SE Goldmine?

 Clients of Project Performance International and Certification Training International

If you are a client of PPI or subsidiary company CTI, you will have been provided with a user name and password. For a username and password reminder, or to request a new password, please contact us.

2. Limited Access Users

If you are not a client of PPI or CTI, limited access (which permits download access to many of these resources) may be available on an approved-registration basis. Conditions apply.

REQUEST SE GOLDMINE ACCESS

SE Goldmine Features

Project Performance International (PPI) welcomes you to the Systems Engineering Goldmine (SEG). The Goldmine is a searchable database of systems engineering-related documents, definitions and acronyms, and software tools. The specific searches available are:

Documents Search

You can flexibly search the names and identifiers over over 4.5GB of mainly systems engineering-related documents - for example handbooks, guides, papers and standards. SEG account holders can download these documents. The search capability also includes records of key systems engineering documents such as some standards and handbooks that cannot be provided for download, for reasons of IP status. Most documents are in English, but "search by language" is also provided.

Training Quicklinks

- Systems Engineering
- Architectural Design
- Requirements, OCD & CONOPS
- Requirements Analysis
- Specification Writing
- Interface Engineering & Management
- INCOSE SEP Exam Preparation
- Project Risk & Opportunity Management
- Medical Device Risk Management
- Software Engineering



Provided by Project Performance International

Project Performance International (PPI) is an expert provider of training and consulting in systems engineering, software engineering, project management, and in related disciplines. PPI works routinely on six continents, supporting from the smallest enterprises to some of the world's largest and best known technology-oriented companies.

We can help your projects succeed too!

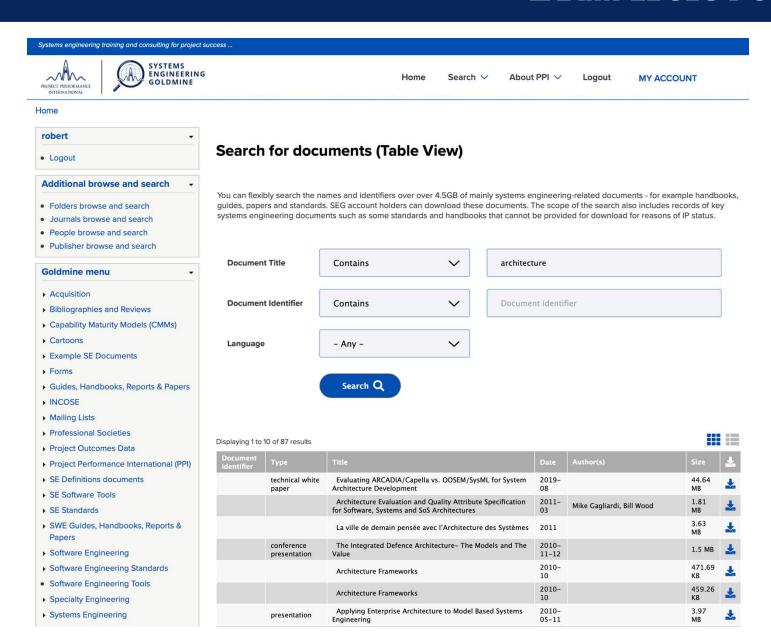
For further information visit www.ppi-int.com

Monthly Systems Engineering NEWSJOURNAL

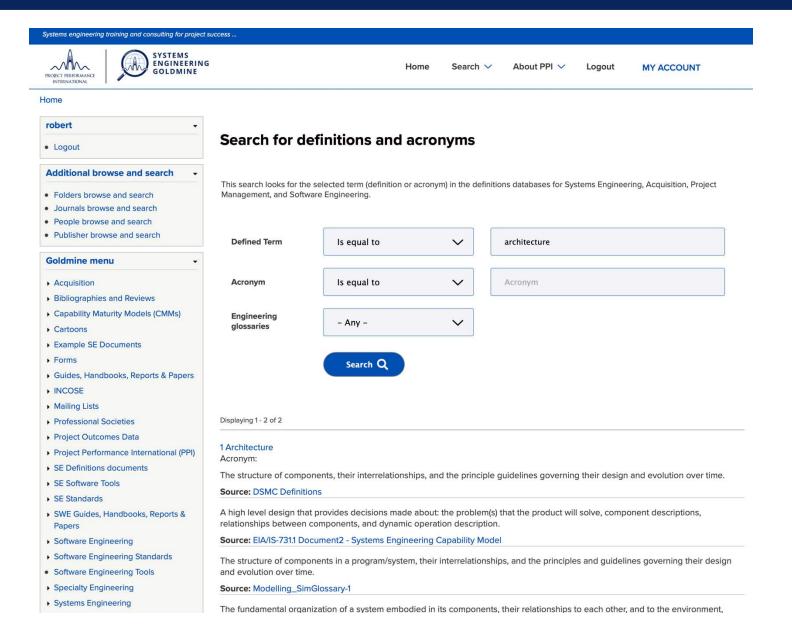
PPI SyEN, typically 30-60 pages, makes informative reading for the project

https://segoldmine.ppi-int.com

EXAMPLE SEG DOCUMENT SEARCH



EXAMPLE SEG DEFINITIONS SEARCH



THE FREE TO CLIENTS PPI-INCOSE SYSTEMS ENGINEERING TOOLS DATABSE (SETDB)

☆ SETDB

Contact INCOSE PPI SEG

Contact INCOSE



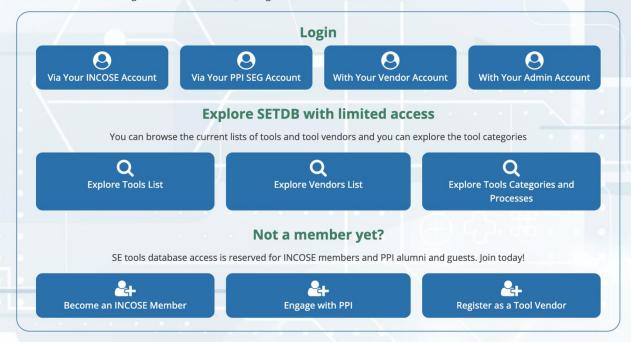




Q Explore Tools List Q Explore Vendors List Q Explore SETDB tools Categories

Systems Engineering Tools Database

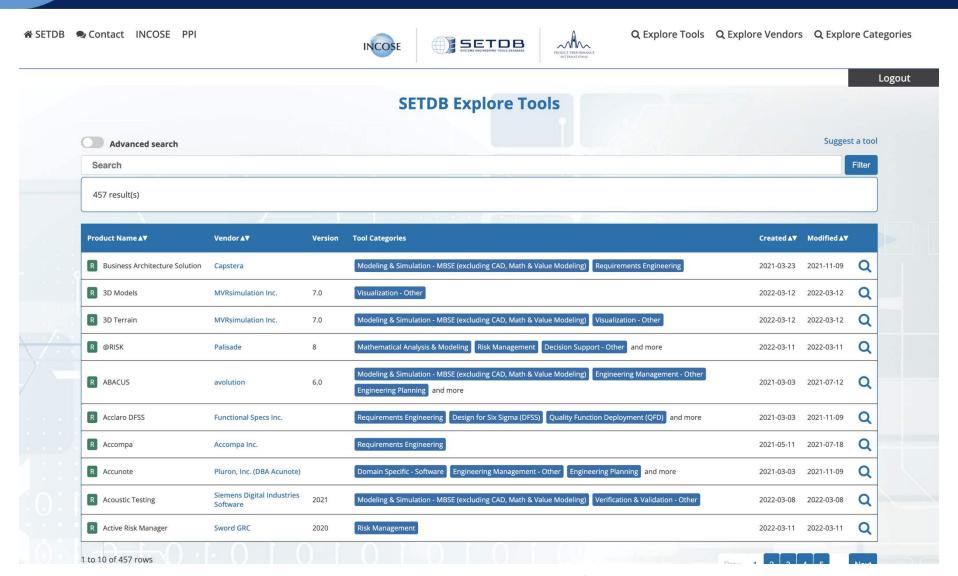
Welcome from the International Council on Systems Engineering (INCOSE) and Project Performance International (PPI) to the Systems Engineering Tools Database (SETDB). We hope that the SETDB helps you to find appropriate software tools and cloud services that support your engineering activities. In order to access the SETDB, you need to be an INCOSE member logged in to the INCOSE website, or a PPI alumnus, alumna or guest logged in to PPI's Systems Engineering Goldmine website, from which you can navigate to a SETDB landing page without further login. This home page is mainly for the benefit of members of the engineering community who are not already members of INCOSE or account holders with PPI, to gain exposure to the SETDB. You can explore example content of the SETDB from this page (see Explore below). This page also provides access for Tool Venders to register and list their tools, and login access for SETDB administration.





www.systemsengineeringtools.com

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www.systemsengineeringtools.com



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PPI SyEN Newsjournal

Read monthly Project Performance International's Systems Engineering Newsjournal, named "PPI SyEN". PPI SyEN presents for the engineering professional 30-60 pages of valuable technical articles on topical subjects, shorter technical pieces, in-depth coverage of the month's news in systems engineering and directly related fields, pointers to useful resources and relevant industry events, plus limited information on PPI's activities.

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We make it easy for you to develop systems more effectively.

We understand what it's like learning any new skill, and how valuable sharing a relevant example from our diverse experience can be. We also understand how difficult it can be to bring new ideas into established organizations and power structures.

Whatever your development challenge, simply contact us and we'll put our experience and resources to work for you!



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CLIENT SURVEY QUESTION	"YES" RESPONSE*
Did the PPI training you took improve your personal work performance?	100%
Did the PPI training you took improve the performance of the company's engineering projects?	98.3%
Did the PPI training you took improve the performance of your company / organization?	93.5%

^{*}PPI-conducted client survey. Independent audit possible.





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